

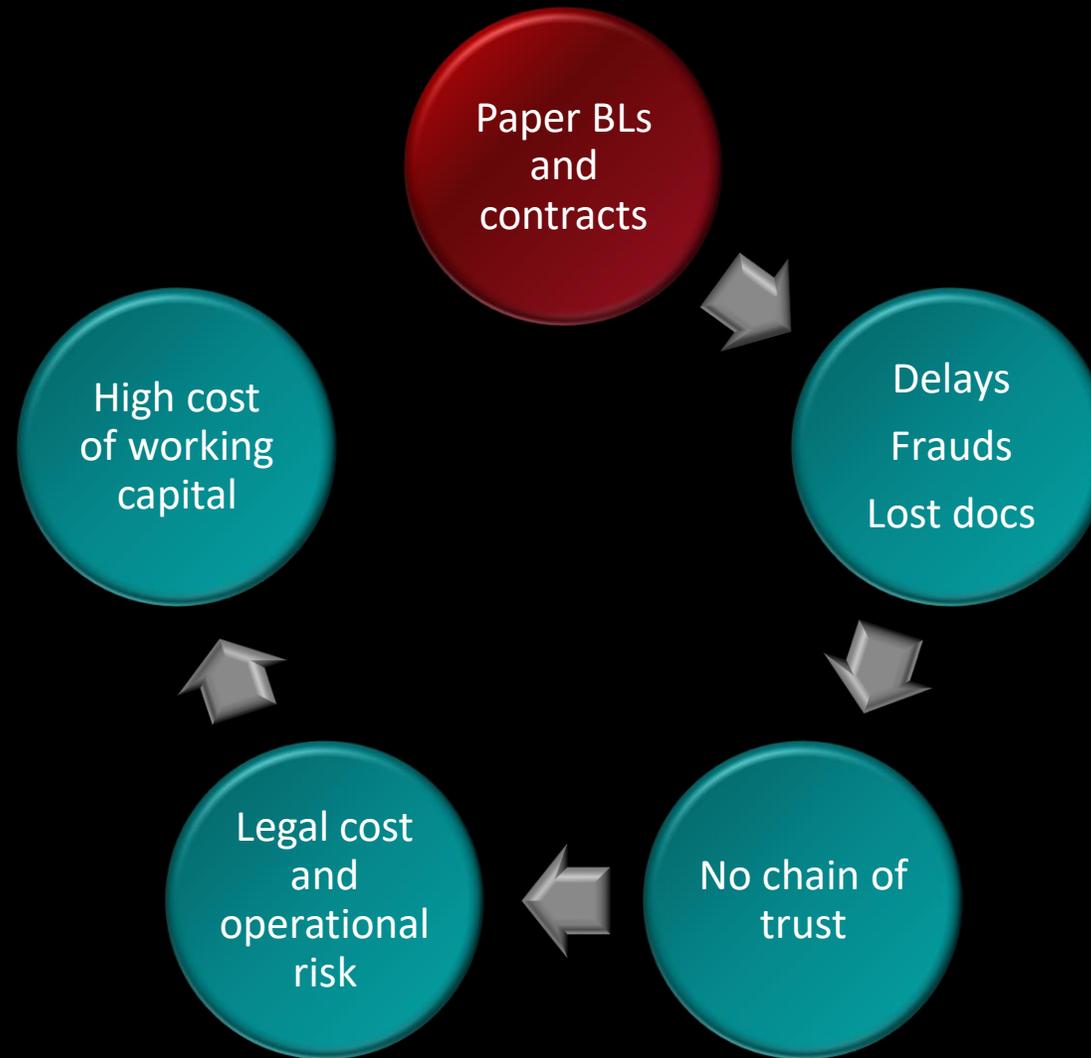


SECRO™

Enabling frictionless cross-border trade

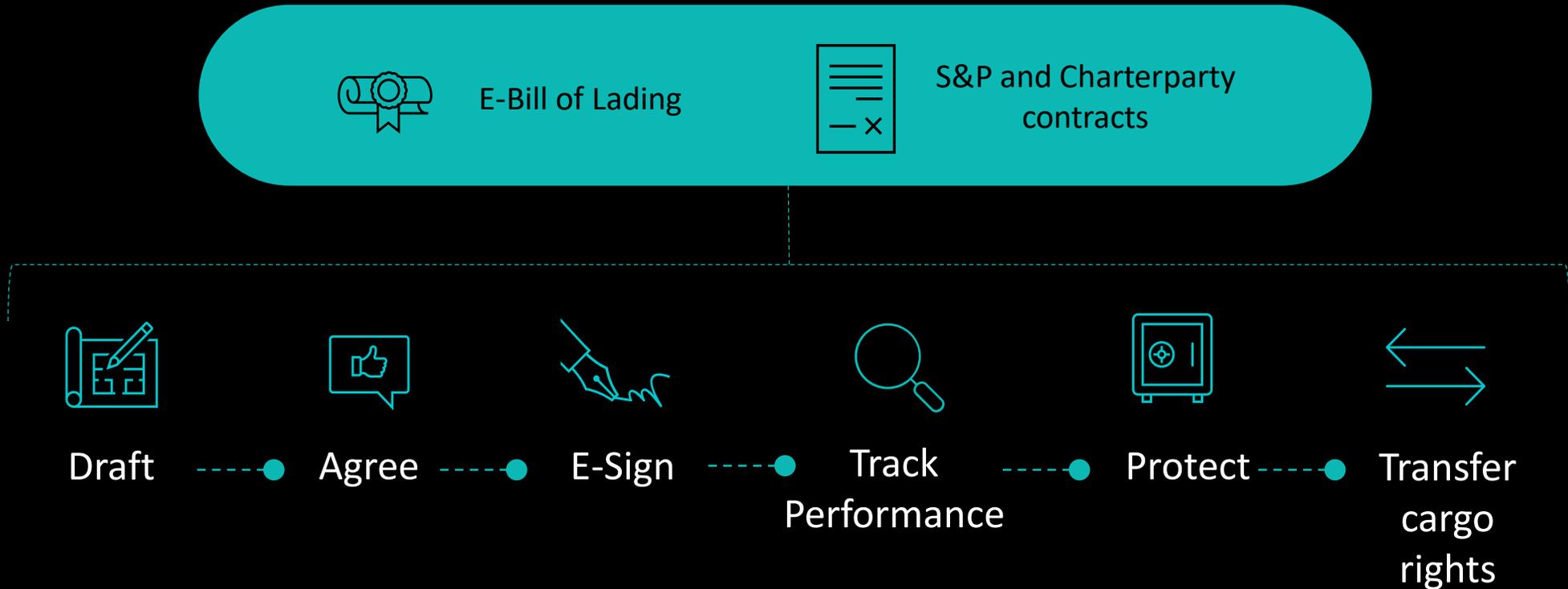
Digital trade documents | Secure collaboration | Supply chain finance

Paper-based workflows erode cross-border trade profits



Trading partners are wasting 5-10% of their bottomline

Secro enables secure, digital, real-time collaboration between traders, ship owners, banks, importer/exporters



- Higher operational and cash cycle efficiency
- Reduced overheads and lead time
- Trustable digital thread between lenders and borrowers

Total Addressable Market and Competition

Trade of bulk commodities

Iron Ore – Coal – Fertilizers – Forest- Grains – Oil & Gas – Wet bulk



TAM: \$5TN growing at 4.3% YoY

Working capital efficiency



- ✓ One pane of glass
- ✓ Force of law
- ✓ No private agreement



Trade Finance

Marco Polo
DLT
Chinsay
Komgo

Legacy e-BL

Tradelens
Bolero
EssDocs
WaveBL

→ Easiness of adoption

Our team and journey



Idea incepted

Incorporation

Team expansion

Started tech creation

Angel Round \$850K

Patenting and PoC

Institutional Round

MVP launch

Founders



Michele Sancricca
MSC, Amazon



Edward Floyd
Attorney at Law



Luke Zadkovich
Attorney at Law



Piotr Cichocki
Polsteam



Aleksey Kucherov



Leonardo Ferrisi
Maersk, MSC



Viktor Mikulin
+ 6 Software Engineers

SMEs

Tech

Advisors



Gregory Otto
Maritime Finance
Exec.



Nick Taranto
CEO & Funder
of Plated



Edgar Sabounghi
Former MD
Morgan Stanley



Damon Thompson
Former
Sr. Counselor
Gazprom

Current institutional round

Led by



Key Investors



Deliverables

- 12-15 months runway
- Full SaaS product
- Sales/Onboarding team
- Supply Chain Finance

Ask:

Round is closing

We still accept checks from individuals and institutional investors



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Forward-Looking Statements and Legal Disclaimer

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These forward-looking statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

Although forward-looking statements contained in the Documents are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.